



## Azadi Ka Amrit Mahotsav Activity

“Sky High- Symposium - 64 Webinar” conducted by Women & Young Members Excellence Committee of ICAI on 2<sup>nd</sup> Aug 2023

The Institute of Chartered Accountants of India (Set up by an Act of Parliament) Women & Young Members Excellence Committee Organises

**SKY HIGH-SYMPIOSIUM-64**  
Webinar on  
• RCM Under GST  
• Investment Horizon

for Women & Young Members Every Wednesday

02<sup>nd</sup> August, 2023 | 04:00 PM to 06:00 PM  
2 CPE Hours Unstructured | FEES NIL

Registration and participation link:  
<https://live.icai.org/wymec/02082023>

Questions related to the topic may be sent in advance at [wymec@icai.in](mailto:wymec@icai.in) or LIVE at the time of Program itself at the same link

**Welcome Address**  
CA. Priti Savla  
Chairperson, WYMEC, SRSB & Vice Chairperson, VSB

**Introductory Remarks**  
CA. Abhay Chhajed  
Chairman, CCLEA&NPO & Vice Chairman, WYMEC & ASB

**Speakers**  
CA. Dimpal Kotak  
CA. Kinjal Shah

**Co-ordinators**  
CA. Neha Meratia  
CA. Garjana Rathore  
CA. Rachna Dubey  
CA. Varsha Deshpande

As part of country wide Azadi ka Amrit Mahotsav initiatives, envisaged by Government of India, to commemorate and celebrate 75 years of India's Independence, the Women & Young Members Excellence Committee (WYMEC) of ICAI organized “Sky High- Symposium -64 Live Webinar” on 2<sup>nd</sup> Aug 2023.

CA. Dimpal Kotak and CA. Kinjal Shah were speakers of the said program. Coordinators for the day were CA. Neha Meratia, CA. Garjana Rathore, CA. Rachna Dubey and CA. Varsha Deshpande.

The program covered discussion on “RCM under GST”. Deliberations were made on Meaning of RCM, What is GTA, RCM under residential dwelling, Accountability aspects for RCM, Rate of RCM etc.

The program also covered Session on “Investment Horizon”. Topics discussed were Meaning of Investment Horizon, Options for Investing, Concept of Asset allocation, Stocks, ETFs etc.



## INVESTMENT HORIZON

Together these two words "investment horizon" is the term used to describe the total length of time that an investor expects to hold a security or a portfolio.  
Here horizon also means scope.

### OPTIONS FOR INVESTING

- Deposit in Bank – SB, RD, FD's, Locker ;)
- Loan a Friend/Relative on Interest
- Property Investments
- Invest in Bullion - Gold, Silver..
- Investment in Capital Markets -
  - Direct - Equity Share Markets
  - Debt & Bonds Market
  - Indirect - Mutual Funds

### DECIDING FILTERATION

- ✓ The concepts of **Asset allocation** is playing one of the key roles when it comes to investment.
- ✓ **Discipline** is very important for successful wealth creation.
- ✓ Equities have been the best performing Asset Class Internationally and also in Indian Markets.
- ✓ Markets have rewarded investments done at lower P/Es across time scales.

### Stocks

Stocks are one of the simplest investment opportunities to understand. When you buy shares of a publicly traded company, you're buying a piece of that company's future success (or failure). You make money as the stock price rises and lose money as it falls.

### ETFs

If you want to invest in stocks, but you're not confident in picking individual companies, no problem. Exchange-traded funds (ETFs) are a great investment opportunity to own stocks without having to pick them individually. Instead, they use a "basket" approach.

TRADITIONAL-PRICE  
DEPTH-BREATH

The webinar concluded by giving Vote of Thanks to the Speakers and the participants.

### Glimpses of the Webinar held on 2<sup>nd</sup> Aug 2023

